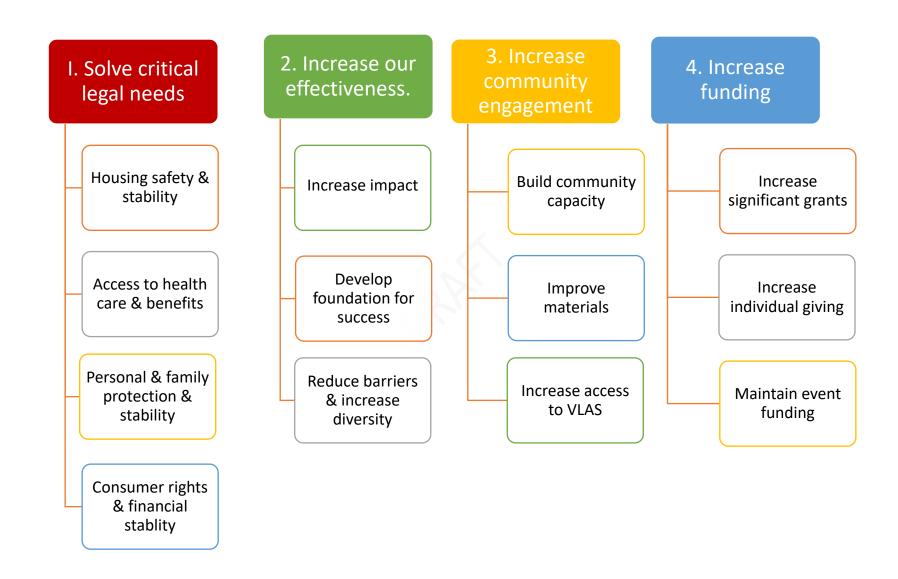


# Draft New Strategic Plan 2023-2027:

August 10, 2022

For review by the Board of Directors September 23 and approval December 6, 2022

#### To provide the best legal services possible for our area, VLAS will:



### Goal I: Solve Critical Legal Needs

|                            | Objectives                                  | Strategies   | Responsible Entity  | Impact  |
|----------------------------|---|--|---|---|
| Housing safety & stability | Increase housing<br>education &<br>outreach | Increase community outreach about housing issues facing our client population  Increase tenant and homeowner knowledge of legal protections, rights, responsibilities and the Court process  Empower tenants to advocate for themselves in their dealings with landlords and the Court  Connect our clients with community resources when available  Work with available community partners to maximize the effectiveness of our advocacy and coordinate opportunities and resources for our clients  Track the number of people affected by our outreach & assess its effectiveness | Attorneys  Housing Paralegals  Outreach staff if available  Housing & Consumer Practice Group | Increase in tenant & home owner knowledge of their rights and responsibilities  Increased awareness of the availability of Legal Aid assistance in housing matters  Increase in housing stability for our client population           |
| Housin                     | Promote housing stability                   | Prevent or delay evictions  Help tenants get more time to transition to alternative housing when necessary  Help tenants and homeowners avoid an eviction, money judgment or foreclosure on their record when possible  Prevent unlawful exclusions and look for opportunities to use the statutory damages provisions  Preserve and promote home ownershipmobile home, rent to own, foreclosure, etc.   | Attorneys  Housing Paralegals  Outreach staff if available  Housing & Consumer Practice Group | Increase in housing stability for our clients  Reduce the long-term implications of housing instability on our clients  Reduction in evictions for our client population  Increased ability for self-advocacy of tenants & homeowners |

|                          | Look for opportunities to empower our client population to be proactive and avoid the court process  Promote the expansion of our in-court Eviction Clinics as appropriate  |  |  |
|--------------------------|---|--|--|
| Reduce unsafe<br>housing | Educate tenants on the proper legal remedies for unsafe and dangerous conditions and a landlord's failure to repair or maintain the property  Advise tenants against the withholding of rent for repair and/or conditions issues  Empower tenants to properly advocate for themselves to address repair and conditions issues with their landlords and/or the Courtproper notice, repair and deduct, tenant's assertions, etc.  Look for opportunities to strategically challenge habitually unlawful landlords | Attorneys Housing Paralegals Outreach staff if available Housing & Consumer Practice Group | Increased awareness of landlords and properties in our service area with habitually dangerous housing conditions  Tenants will have more success in unlawful exclusion cases that either they file themselves or we represent on.  Tenants will be more successful in getting repairs made and unsafe conditions addressed |

|                     | Objectives   | Strategies   | Responsible Entity  | Impact Measures  |
|---------------------|--|--|---|--|
| . Benefits          | Obtain and protect eligibility for, access to, and quality of government-funded health care programs                               | Obtain and protect eligibility for Medicaid (including MCO appeals, and dental programs for adults and children), Medicare, FAMIS, FAMIS Moms, and new health care programs  Reduce obstacles to obtaining health care by educating clients about Medicaid transportation, and supporting community efforts to increase transportation options for other health care needs  Increase community awareness | Local office advocates<br>and staff; bi-lingual<br>staff, community<br>outreach staff, Practice<br>group; Enroll VA<br>navigators | Our client population will enroll and remain enrolled in health insurance programs, and have improved access to quality healthcare services  Our client population and community will know more about access to health care programs, Medicaid dental benefits, and transportation options |
| ss to Health Care & | Obtain and maintain government benefits for which clients are eligible, including SSDI, SSI, TANF, SNAP, UI, and energy assistance | Advise and represent clients that apply and qualify  Refer veterans' benefits cases to other appropriate resources  Increase community awareness   | Local office advocates<br>and staff; bi-lingual<br>staff, community<br>outreach staff, practice<br>group                          | Clients that we represent will obtain and/or maintain benefits they have sought and are eligible for  Our client population and community will know more about public benefit programs and who qualifies   |
| Access              | Remove barriers<br>to employment   | Assist with driver's license restoration, and expungements when necessary to obtain or maintain employment  Support community efforts to increase transportation options   | Local office advocates<br>and staff; bi-lingual<br>staff, community<br>outreach staff, practice<br>group                          | VLAS clients will have fewer barriers to employment  |

|                                    | Objectives   | Strategies  | <b>Responsible Entity</b>  | Impact Measures   |
|------------------------------------|--|---|--|---|
| Stability                          | Protect personal safety  | Obtain permanent protective orders  Assess clients' circumstances holistically to identify and meet other legal needs related to safety  Ensure access to legal services by the entire client population, with a focus on our historically underserved communities                            | Local office advocates<br>and staff; bi-lingual staff,<br>community outreach<br>staff, practice group    | More victims of domestic violence<br>will receive protective orders or<br>other positive legal outcomes;<br>higher case numbers in the<br>underserved communities   |
| Personal & Family Protection & Sta | Obtain divorce, support, custody, in significant cases such as:  • Achieves another legal priority goal  • Involves domestic violence  • DCSE not involved or available  • Initial petition or client's order challenged  • Attorney on the other side | Increase number of uncontested divorces using pro bono attorneys when available  Assess clients' circumstances holistically to identify and meet other legal needs related to safety  Ensure access by the entire client population, with a focus on our historically underserved communities | Local office advocates<br>and staff; bi-lingual staff,<br>community outreach<br>staff, practice group    | VLAS clients will receive increased family stability or other positive legal outcomes; higher case numbers in the underserved communities   |
| Pei                                | Protect educational<br>rights of children  | Provide representation in denials of appropriate special education services, access to special education services, long-term suspensions, expulsions, and discrimination in any services  Increase community awareness about available resources  | Local office advocates<br>and staff; bi-lingual<br>staff, community<br>outreach staff, practice<br>group | More low-income and disabled children will receive appropriate special educational services and assistance with discipline cases  More low-income parents and the community will know more about education rights |

| Protect parental<br>rights in CPS cases                      | Provide assistance in child removal cases where court-appointed counsel unavailable  Increase community awareness                     | Local office advocates<br>and staff; bi-lingual<br>staff, community<br>outreach staff, Practice<br>group | More parents will be assisted with their parental rights when they are endangered and other representation is unavailable  Parents will know more about their parental rights |
|--|---|--|---|
| Provide advance<br>planning and<br>guardianship<br>documents | Create general and medical POAs, wills, living wills, guardianships Provide as requested and appropriate; use pro bono when available | staff, community outreach staff, practice  | Clients needing advanced planning<br>documents will receive them, and<br>receive assistance with<br>guardianships   |

|                     | Objectives   | Strategies   | Responsible Entity  | Impact   |
|---------------------|--|--|---|--|
| Financial Stability | Increase consumer<br>education &<br>outreach                                   | Increase community outreach about consumer rights  Increase consumer knowledge of legal protections, rights & responsibilities  Empower consumers to advocate for themselves in consumer matters  Identify & promote financial literacy opportunities for our client population when available & appropriate  Track the number of people affected by our outroach & assess its offectiveness.  | Attorneys  Housing & Consumer Practice Group  Outreach Staff if available | Our client population will be more knowledgeable of their consumer rights  Our client population will be better equipped to advocate for themselves in consumer matters  Financial literacy will lead to more financial security for our client population |
| Consumer Rights &   | Protect consumers<br>through individual<br>representation &<br>impact advocacy | Encourage and support more consumer advocacy & litigation- through co-counseling or pro bono referrals when available & appropriate  Look for opportunities to use consumer statutory protections in other substantive areas- housing, etc.  Coordinate consumer litigation & advocacy projects using the Consumer & Housing Practice Group  Provide opportunities for advocates to receive substantive consumer law training  Look for opportunities for impact advocacy & litigation | Attorneys Housing & Consumer Practice Group                               | Better protection of consumers in our program service areas  Increase in consumer advocacy in our program  Increase in the financial stability of our client population  |

#### Goal II: Increase Our Effectiveness

|         | Objectives                           | Strategies  | Responsible Entity  | Impact Measures   |
|---------|--------------------------------------|---|---|---|
|         |                                      | tools   | Executive Director, Director of Advocacy, Local office Managing Attorneys, Practice Group     | VLAS advocates will increasingly<br>obtain remedies and case outcomes<br>that help more of our client<br>population |
|         | they have the appropriate skills and | advocates with more experienced attorneys both  |   | VLAS staff receive regular, but at<br>least annual, technical trainings   |
| e Imp   |                                      | Develop a mentorship program  |   | VLAS has an active mentorship<br>program for all positions  |
| ncrease |                                      | Regularly hold senior staff meetings to direct advocacy, discuss trends and case work across the program. | <   | VLAS staff attorneys will increasingly obtain remedies and case outcomes that help more of our client               |
| ļ       |                                      | individuals, and systemic outcomes in routine   | Exec Director, Director of<br>Advocacy, managing<br>attorneys, Practice Group<br>leaders, and | -   |
|         |                                      |   | Administrative Staff  | adapt to new and emerging data<br>trends and community needs  |

| Object   | ives   | Strategies   | Responsible Entity   | Impact Measures  |
|----------|--|--|--|--|
| and adve | e technology<br>ocacy tools to<br>e needs of our<br>ommunities |  | Executive Director and<br>Director of<br>Administration  | Adopt technology plan Introduce new technologies New and improved website  |
| resource | VLAS ns staffing es to meet the s of the client nity and       | Perform an external infrastructure and staffing<br>analysis for optimal organizational performance | Executive Director,<br>Managing Attorneys and<br>Director of<br>Administration                                       | Increase in attorneys to ensure an equal distribution of representation across the VLAS service area, but maintain at least the minimum staffing of three attorneys in each office  Increase in non-attorney casehandlers, community navigators and outreach workers  Creation of new administrative and support positions in local offices, finance & HR, development & communications, and technology to meet organizational needs |
| Ensure t | op talent is<br>d to and<br>l by VLAS                          | existing staff  Identify new recruitment strategies for new  | Executive Director, Director of Advocacy, Director of Administration, Director of Development and Managing Attorneys | Increase and retain the number of diverse of staff and board members  Decrease in turnover and hiring lag time  Leadership training and performance development opportunities are provided to staff  |

| Increase funding to | Develop annual fundraising plan to meet | VLAS Board of Directors, | Annual revenue increases to meet |
|---------------------|---|--------------------------|----------------------------------|
| implement the       | program objectives                      | Executive Director,      | strategic plan objectives and    |
| strategic plan      |   | Director of Advocacy,    | initiatives                      |
|                     | Increase existing funding sources       | Director of Development, |                                  |
|                     |   | Director of              |                                  |
|                     | Identify new funding sources            | Administration and       |                                  |
|                     |   | Managing Attorneys       |                                  |

|                                      | Objectives  | Strategies  | Responsible Entity   | Impact Measures  |
|--------------------------------------|---|---|--|--|
| Reduce Barriers & Increase Diversity | Internal education and action  Educate Staff and Board about diversity, equity, and inclusion | Educate and empower staff and board using webinars, webcasts, live presentations, CLEs, recordings, and printed materials Provide DEI and bias training opportunities for staff and Board at program-wide, statewide, and Board meetings.  Offer opportunities to discuss DEI and bias matters through mentorship, small group or roundtable discussions, and other settings. | Committee<br>Executive Director<br>Director of<br>Administration<br>Training Responsible<br>Person<br>Liaison (LSCV-Karl)<br>Case handlers/advocates | Improved staff awareness of how culture and biases may affect communication amongst staff and clients.  VLAS attorneys will increasingly recognize and address denial of access to justice or inconsistencies in the justice system based on systemic barriers and biases.  VLAS will increasingly reach broader audiences in online and printed educational materials.  Promotes employee satisfaction and productivity. Creates a work environment where employees are surrounded by representation of various cultures, ways of thinking and backgroundsmaking teams more comfortable being themselves at work.  Creates a work culture that nurtures and promotes diversity in client representation, recruitment, and community partnerships. |

| Community Outreach  Educate and raise awareness with clients and community on diversity, equity, and inclusion (DEI), bias, implicit bias, and systemic racism.  Engage with cultural partners to be better informed on how or why cultural or religious beliefs and customs may impact delivery of or | Conduct outreach to the community at large, partners, bench/Bar.  Consumer education in public schools—financial literacy class, community centers, churches, etc.  "So, you're 18 now"—general education—targeting diverse population  Provide domestic violence education, using in person, or virtual presentations, and printed materials, with an emphasis on understanding cultural divides that may inhibit request for services. | Committee Partner Agencies/Local Bar Grant Writing & Communications Coordinator DV Outreach Coordinator Housing Outreach Coordinator Managing Attorneys Director of Development | Increase awareness of issues in the community and promote visual presence of VLAS.  Clients and community partners will be better informed when to seek legal assistance.  Improved likelihood of increasing awareness of legal issues that tend to affect one's credit, housing, food security and family safety in young adults and older adolescents.  (Educate students and young adults to help reduce the cycle of poverty)  Decrease gaps in services to certain |
|--|--|---|---|
| acceptance of<br>available legal<br>services.  |  |   | cultural groups in areas such as domestic violence and housing.   |
| Case Acceptance  Train case handlers how to consider the presence of systemic racism, barriers, bias, or inequities in case facts in determining the level of assistance to provide to clients.  Ensure VLAS services are provided equitably.  | Maintain a log for each office to document reports of denial of or delay in access to justice based on systemic racism, bias or other cultural disparities  Consider any of the above factors as a basis for accepting a lower tier case or non-tier case for representation in the managing attorney, Executive Director or Advocacy Director's discretion.   | Managing Attorneys<br>Executive Director<br>Director of Advocacy<br>Board-for client filed<br>grievance<br>Designee, in absence of<br>above                                     | Improved communication to judicial, court clerk, and magistrate staff of implicit bias, policies or systemic barriers that prevent or delay access to justice. or the appearance of such to the community.  Decreased hesitancy of clients to seek out redress in the legal system.  Reduced discrimination in housing, increased access to public education, improved accommodation, and access to courts for the disabled or clients with LEP/ESL.                    |

|  |   |  | Increased cultural awareness by government agencies involved in adult/child protective services or domestic violence matters  |
|--|---|--|---|
| Fundraising  Seek funds to assist in the goals and initiatives of the DEI-Structural Racism Committee and related clientele work | Conduct grant research and submit viable grant application with target of additional advocate to handle case work involving such matters and hiring internal VLAS DEI staff personnel or addon duties | Executive Director<br>Director of<br>Administration<br>Director of Development<br>Grant Writer Coordinator | With additional funding, VLAS will increasingly address systemic barriers and bias in access to justice issues  VLAS will remain current with diversity, inclusivity, bias issues in the workplace with funding for training, hiring policies, online hiring platforms, DEI staff, and outreach.  VLAS will benefit from longevity in staffing through continued commitment to promoting and fostering a safe, inclusive, and open workplace. |

## Goal III: Increase Community Engagement

|                          | Objectives  | Strategies  | Responsible Entity  | Impact Measures  |
|--------------------------|---|---|---|--|
| Build Community Capacity | Build our<br>communities'<br>capacity to help<br>themselves   | Develop a "curriculum" to teach our partners how to help their clients with basic legal issues.  Develop a network of people among our community partners qualified to explain basic legal issues to their clients and understand when to seek VLAS help.  Build on first two strategies by launching a Community Navigator pilot program that eventually expands throughout VLAS's service area. | Development Team, with assists from LawLine, Managing Attorneys, and other senior attorneys | Complete curriculum.  New printed/online materials to advance community's legal education.  Partner survey on effectiveness of our training.  Partner estimate on number of their clients receiving legal education.  Number of VLAS materials distributed, number of visits to online education materials.  Launch of at least one Community Navigator pilot program. |
|                          | Increase our contact with and impact on underserved communities (including rural areas, ESL population, African Americans, the elderly) | Create partnerships with organizations that reach these populations.  Equip these partners with the tools and skills they need to serve as effective, trusted messengers on our behalf.  Meet as needed with these partners to provide education, replenish outreach materials and receive feedback from them to ID the key needs of the communities they serve.                                  | Outreach Coordinator,<br>Development Team   | Number of partnerships.  Partner survey on effectiveness of our training.  Partner estimate on number of their clients receiving legal education.  Number of VLAS materials distributed, number of visits to online education materials.   |

| S                 | Objectives  | Strategies  | <b>Responsible Entity</b>                    | Impact Measures  |
|-------------------|---|---|--|--|
| Improve Materials | Improve public education content to make our materials more attractive and easier to use for our target population. | Continually edit VLAS education materials to be more easily digested.  Develop new online outreach content  Translate more materials into languages besides English.  Develop guidelines to increase the effectiveness of online outreach (e.g., time | Communications Coordinator, Development Team | Pieces of edited materials  Feedback from partners on clarity, effectiveness of our materials. |
| prove             | attractive and<br>easier to use for<br>our target   | besides English.  Develop guidelines to increase the  | Coordinator,                                 |  |

|                         | Objectives   | Strategies  | Responsible Entity | Impact Measures  |
|-------------------------|--|---|--------------------|--|
| Increase Access to VLAS | Overcome transportation barriers that make it difficult for clients and potential clients to come to us.     | Partner with city/county transportation agencies, existing VLAS partners and other groups to make public transportation more useful and affordable.  Partner with organizations that offer free or low-cost car rides to VLAS clients.  | Development Team   | Free or low-cost bus passes issued  Number of partners agreeing to provide transportation to people in need.  Number of monthly trips given by these partners.   |
|                         | Set up more "kiosks" that bring VLAS information and services to locations visited by our target population. | Create more partnerships with libraries, DSS's, churches, community colleges, retailers and others to carry permanent VLAS displays of information.  Offer regular clinics (legal education events) at select locations to promote VLAS education.  Deploy social media to supplement and promote our remote education and outreach | Development Team   | Number of locations that present VLAS materials.  Number of brochures distributed.  Number of clinics held.  Number of educational social media posts.  Number of engagements with educational social media posts. |

### Goal IV: Increase Funding

|             | Objectives  | Strategies  | Responsible Entity | Impact Measures   |
|-------------|---|---|--------------------|---|
| ots .       |   | Identify areas of future community need likely to attract funding support, such as (from recent past) evictions and domestic violence and                 |                    | Number of large grants                                      |
| grar        |   | (potential next areas) opioid abuse and veteran support.  | Development Team   | Number of government grants                                 |
| significant | Increase<br>significant grants<br>(\$5,000 or more)<br>from foundations | Build on our increasing experience with government-based grants to apply successfully for similar grants.   |                    | Dollars raised from large foundation and government grants. |
| ease sig    | and government<br>programs  | Continuously learn from successful and unsuccessful grant applications and apply those lessons to increase our chances for success in future applications |                    |   |
| Incre       |   |   |                    |   |

|                            | Objectives                    | Strategies   | Responsible Entity | Impact Measures                                     |
|----------------------------|-------------------------------|--|--------------------|---|
| Increase individual giving | Increase individual<br>giving | Continually increase and update potential donor database  Build relations with community influencers  Boost our online donations | Development Team   | Number and amount of individual donations increases |

| Objectives                              | Strategies   | Responsible Entity | Impact Measures   |
|---|--|--------------------|---|
| Maintain funding from<br>special events | Continue staff-led major special events honoring individuals and VLAS anniversaries  Supplement staff-generated major special events with smaller events led by board members or friends of VLAS | Development Team   | Amount raised from special events continues and increases |